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How to Import FileMaker Pro Databases into FmPro Migrator

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Installation

Installation Tips

This document provides an explanation of the steps required to import info from FileMaker Pro database files using FmPro Migrator and FileMaker Pro (with Advanced Tools enabled).

FmPro Migrator 11.01 Manual Revision 24 4/16/2024

Changes with this manual version: Updated for FmPro Migrator Platinum Edition 11.01. Added new Licensing FmPro Migrator info. Updated some screenshots.

Replaced FileMaker Pro Advanced with FileMaker Pro in most places.

			Preference	es						
	General	Layout	Memory	Plug-Ins	Permitted					
User In	terface Opti	ons								
	Allow drag and drop text selection									
	Show recen	tly opened	files: 10	٦						
	Use Manage	e Database	dialog to cr	eate files						
Re	set dialog si	zes and po	sitions:	Reset						
User N	ame									
0	System: "Da	avid Simps	on"							
\bigcirc	Other									
Applica	tion									
	Notify me w	hen an upo	date is availa	able						
	Notify me w	hen a new	version is a	vailable						
	Use advanc	ed tools								
?					Cancel OK					

As of FileMaker Pro 19 the advanced tools are included in FileMaker Pro instead of requiring installation of FileMaker Advanced as a separate product. FileMaker Pro is now used in place of FileMaker Pro Advanced - this manual may show both names in some places when showing

screenshots and discussing older versions of FileMaker.

On macOS, select the Preferences menu item or Command - comma keys to open the Preferences dialog.

On Windows, select the Edit -> Preferences menu item to open the Preferences dialog.

Click the "Use advanced tools" checkbox, click the Ok button, Quit and re-open the FileMaker application.

The advanced tools are required in order to export the DDR XML file used by FmPro Migrator.

FileMaker 18 Compatibility



FileMaker Pro Advanced 18 introduces a change to the name of the application - by the addition of "18" in the name of the application. Previously, the name of the app was simply "FileMaker Pro Advanced".

FmPro Migrator on macOS automatically handles this name change within the automation scripts.

On Windows, the name of the EXE application should be manually changed to remove the version number for use with the WinAutomation jobs. Overall, running the Table Consolidation process on Windows is no longer recommended due to limitations with creating of relationships in an automated manner.



On Windows, it may be necessary to manually click on the Yes button the first time the Extend Objects Dialog is displayed. Otherwise, the button won't get clicked and an error will be displayed. After manually clicking on this dialog once, it will be automatically clicked every other time it is displayed.

<u>Note</u>: This issue appears to be intermittent and may no longer be an issue.

FileMaker 14 Notes - Creating Relationships in FileMaker - Windows



With FileMaker 14+ on Windows, it is not possible to get or set the contents of the TO name combobox menus on the Edit Relationship dialog. In fact, even a user cannot use type-ahead to set the contents of these menus - this is a change in behavior compared to FileMaker 13. Therefore, it will probably be necessary to revert back to FileMaker 13 on Windows or use FileMaker 14+ on macOS to build relationships.



	Script Workspace (FileMakerDB)
Scripts I I I I	G Please click the 1st script in the list of scripts.
Search Search <th>Then click the Ok button to close this dialog. Cancel Ok</th>	Then click the Ok button to close this dialog. Cancel Ok

AppleScript is not able to click the 1st script in the list of scripts in the Script Workspace window. FmPro Migrator will prompt you to manually click the first script before processing can start. Once this has been done, the rest of the processing runs normally.

Note: This dialog may not always display right away. It may require clicking on the Script Workspace before it is displayed.

FileMaker 14 DDR XML Errors	
This file doesn't contain FileMaker DDR XML info. Please select a different file. (Relationship import code.) Error Details: xmlerr, can't parse xml xmlParseEntityRef: no name OK	

Some DDR Files exported from FileMaker Pro Advanced 14 might be corrupted when created by FileMaker. This can be an indication of corruption within the FileMaker database. However some of these DDR XML errors may disappear by using FileMaker Pro Advanced 13 to export the DDR XML file.

WorkAround: You can ALWAYS export a FileMaker 13 DDR XML file and use this file for a FileMaker 14 Table Consolidation project. There is nothing extra included in a FileMaker 14 DDR XML file which FmPro Migrator requires in order to complete the project. Furthermore, FmPro Migrator doesn't check the version info written into the DDR XML file, only the version of the running FileMaker Pro Advanced application. FmPro Migrator captures the objects most likely to change between FileMaker versions (scripts, layouts) via the clipboard.

If you cannot import the DDR XML file into BaseElements or Inspector Pro, then FmPro Migrator won't be able to read it either.

For more details, please see this web page at <u>Goya.com.au about DDR XML file corruption</u>.

Installation & Pre-Migration Tips

Tip1: Configure your operating system (macOS or Windows) for English language. Even though the AppleScript scripts on macOS are intended to work with other languages, there can still be some compatibility issues when using any language other than English.

Tip2: Don't rename the FmPro Migrator or FileMaker Pro executable files on your hard disk. If you want to maintain different versions of these applications, put them into folders containing different names. The AppleScript/WinAutomation scripts look for these two applications by their executable filenames, and if they are renamed the shortcuts won't be able to find the applications even if the applications are currently running.

Tip3: On macOS make sure that you only have **one copy of FileMaker Pro running** and **only one database open** when performing the GUI automation tasks (importing layouts into FmPro Migrator, creating value lists, custom functions, scripts, layouts in FileMaker Pro). FmPro Migrator will verify that the version of FileMaker you have selected in the Source Database and Destination Database menus matches what is currently running. But if 2 copies of FileMaker are running, this verification process will not necessarily work properly. It is likely that the first opened copy of the FileMaker application will receive the AppleScript commands.

Tip4: On Windows, in order for the compiled WinAutomation job to find menu items within the FileMaker user interface, the database window should not be maximized. Click the Restore Down button in the window if it is maximized. The source code for the job file is written into the C\<username>\My Documents\WinAutomation_Jobs folder as a file named _FmPro Migrator WA Jobs.waj. This file is available under open source licensing, and modifications can be made by the user if necessary, for instance for updating the job file to work with localized versions of FileMaker.

Tip5: Duplicate value lists, layouts and script names need to be considered prior to performing a Table Consolidation or Conversion project. It may be necessary to perform the entire Table Consolidation process to more easily see the duplicated objects which will cause problems in the completed solution.

It will be necessary to re-import all of the individual database files again into a new empty MigrationProcess.db3 FmPro Migrator project file. To do this, quit FmPro Migrator and create a new empty project folder. Select the Browse button on the FileMaker tab to use this new folder and copy 1 table via the clipboard from FileMaker into FmPro Migrator. Anew MigrationProcess.db3 file will be created in the new folder.

Tip6: Duplicated table occurrences only need updated if the resulting relationships cause new

TOs to be created during conversion. These new TOs will have a different name compared with the original file - and won't get used by default. If the new TOs and relationships are exact duplicates of existing ones - they can simply be deleted in the new consolidated file.

Select Output Directory

• • •		FmPro Mig	rator		
About Fi	leMaker				
Step 1	Output Directory:	/			Browse
ClipBoard XML 📀	Source Database: Source Db User: Destination Database: Destination Db User:	FileMaker 20 📀 Admin FileMaker 20 📀 Admin	ODBC DS Source D ODBC DS Destinatio	SN: example_fmp_dsn b Password: SN: example2_fmp_dsn on Db Password:	
.com Solutions Ir	nc.			Chat now	

FmPro Migrator stores migration information for each project within a SQLite database file named MigrationProcess.db3. FmPro Migrator needs to know where this file should be stored, prior to starting your migration project. You can have as many MigrationProcess.db3 files as needed (for instance a separate file for each project), as long as these files are stored within different directories on your hard disk. This output directory is also used for writing automation scripts, instructions and the FileMakerDB.fp7/FileMakerDB.fmp12 template database file.

On the FileMaker tab within FmPro Migrator, click the Browse button, then select an output directory

[If you select an output directory which already contains a MigrationProcess.db3 file, the yellow Continue... button will be enabled so that you can continue working on a previously created project. Otherwise, the MigrationProcess.db3 file will be created automatically when you add the first table to your migration project.]

•••		FmPro Mi	grator		
About	FileMaker			Continue	
Step 1	Output Directory:	/Users/dsimpson/Fr	nPro		Browse
Get Info	Source Database: Source Db User:	FileMaker 20	ODBC DS Source D	SN: example_fmp_dsn19 bb Password:	
	Destination Database:	FileMaker 20	Destinati	on Db Password:	
.com Solution	s Inc.			Chat now	

Select Source and Destination Database Types

• • •		FmPro Migra	tor	
About	FileMaker		Continue	
Step 1	Output Directory:	/Users/dsimpson/FmPro		Browse
ClipBoard XML	Source Database: Source Db User:	FileMaker 20 🙃	O SN: example_fmp_dsn19 Source Db Password:	
	Destination Database:	FileMaker 20 📀	D 2 N: example2_fmp_dsn	
	Destination Db User:	Aamin	Destination Db Password:	
.com Solutions	s Inc.		Chat now	

Selecting both the Source Database and Destination Database types as FileMaker (version#) triggers FmPro Migrator to enter Table Consolidation mode once the first table is copied from the Clipboard.

Note: It is important to accurately select the type of Destination Database in order for FmPro Migrator to use the correct AppleScript or WinAutomation scripts when performing migration tasks. Different versions of FileMaker have used differing menu options, therefore customized automation scripts are used by FmPro Migrator based upon the database version.

On macOS and Windows, FmPro Migrator will attempt to determine if you are running a version of FileMaker Pro which is different from what you have selected for the Source/Destination database types. It will also check to see if you are running 2 copies of FileMaker Pro at the same time, and will warn you to close one of them.

FileMaker 12+ Note1: As of FileMaker 12, there have been changes made to the format of XML code placed onto the clipboard for layouts and scripts. These different formats are not fully compatible with different versions of the FileMaker database. For instance, if you capture layouts with FileMaker 11 and then try to paste them into FileMaker 13, the contents of the layout won't get pasted. So for Table Consolidation projects it is recommended that you use the same version of FileMaker for all phases of the project. Therefore, select the source and destination database versions to be the same version.

Convert FileMaker 5/6 Files

When upgrading FileMaker 5/6 files, the files should be converted into .fp7 files using the FileMaker Pro 11 Trial Version from the FileMaker website. This tech note provides further details: http://help.filemaker.com/app/answers/detail/a_id/10571

FmPro Migrator uses FileMaker Pro 12+ (with advanced tools enabled) when performing a Table Consolidation or Conversion project. Open the original (older) files with the newer version of FileMaker Pro and the files will be converted automatically by FileMaker. For the purposes of this documentation, these new files are considered to be the source data files for the project.

For example, if you want to convert FileMaker Pro 5.5 (.fp5) files to FileMaker Pro 13:

1) Download the FileMaker Pro 11 Trial version from the tech note provided above.

2) Convert the .fp5 files into .fp7 files using the FileMaker Pro 11 Trial version.

3) Convert the .fp7 files into .fmp12 files using FileMaker Pro 12+.

Within FmPro Migrator, you must select the same version of FileMaker as both the source and destination database versions.

Install WinAutomation jobs [Windows]

Export AppleScript or WinAutomation Scripts	N ²
Export AccessDDRExport Utility	S.
Export VFPExport.exe Utility	
Export FileMaker Template Database	
Display Tips	ЖΤ
Continue Migration	
Create Project File	
Fix Duplicate Columns	
Status Window	

This step does not need to be performed manually anymore. The first time you use any of the GUI automation tasks on Windows, the _FmPro Migrator WAJobs.exe file will be exported into a new folder: C\My Documents\WinAutomation_Jobs and will be launched automatically.

On macOS, the AppleScript code is embedded within FmPro Migrator therefore no installation is required.

Selecting this menu will save a text file of AppleScript code, a LiveCode AppleScript test stack and a LiveCode performance testing stack to the output directory.

These files have been released as open source for use by the FileMaker community.

Export FileMaker Database Design Report (DDR XML)

Tools	Window	Help					
Script Debugger							
Data	LA						
Custo	om Menus		•				
Data	base Desig	n Report					
Deve	loper Utilit	ies					
Laun	ch PHP Ass	istant					

FmPro Migrator requires information from the FileMaker Database Design Report (also known as DDR XML) in order to import information about FileMaker Pro TOs, Relationships, Value Lists, Custom Functions and Layouts.

For each FileMaker database file to be migrated, select Tools -> Database Design Report... When prompted for the output directory, select XML as the output file type (do not select HTML).

DDR XML files can be exported for all open FileMaker database files as the same time.

Note: DDR XML files can only be exported by FileMaker Pro Advanced, and newer versions of FileMaker Pro with the Advanced Tools enabled.

Step 1 - Import Table Info

Step 1 - Import Table Definitions

FmPro Migrator Edition uses FileMaker table definitions copied from the clipboard for table consolidation and conversion projects. These table definitions include all table/field options, validations and calculation formulas required to recreate the tables within a new database file. When performing SQL database conversions, this info is also used to create new tables in the SQL database.

		Manage Da	atabase for "Asset_Manage	ement3"	
_		Table	es Fields Relationshi	ps	
	A table is a unique set of r	records and fields. A	file can contain more than one	table.	
	1 table defined in this file			View by: creation order	;
1	Table Name	Source	Details	Occurrences in Graph	4
N	Asset_Management3	FileMaker	44 fields, 3 records	Asset_Management3	

Open each source database file within FileMaker Pro Advanced. Select the table within the Define/Manage Database dialog, click the Copy button.

Note: If you licensed FmPro Migrator Platinum Edition and need help with this step because you don't have FileMaker Pro Advanced, then please contact .com Solutions via the <u>Contact page on</u> <u>the www.fmpromigrator.com website</u>.

$\Theta \Theta \Theta$		FmPro Migra	itor		
About FileM	aker CGI				
Step 1	Output Directory: FileMaker App Name: Open Databases:	/Users/dsimpson/fmp	ro_migrator/fi	npro_migrator_release_40 [.] Browse Select Refresh	
ClipBoard XML 🛟	1 Source Database: Source Db User: Destination Database: Destination Db User:	FileMaker 7 🔹 Admin FileMaker 9 🔹 Admin	ODBC DSN: Source Db Pa ODBC DSN: Destination D	example_fmp_dsn ssword: example2_fmp_dsn b Password:	
.com Solutions Inc.					

On the FileMaker tab of the main FmPro Migrator window, select the "ClipBoard XML" menu item, then click the Get Info button.

Export DDR File

After copying the table definition via the Clipboard, export a DDR XML file from each source database file. These files will be used to import Relationships into FmPro Migrator later in the migration process.

Click	Continue	Button
-------	----------	---------------

Step 1	Output Directory: FileMaker App Name; Open Databases:	/Users/dsimpson/f	mpro_migrator/f	Impro_migrator_release_40 Browse Select Refresh
pBoard XML	Source Database:	FileMaker 7	ODBC DSN:	example_fmp_dsn
	Source Db User:	Admin	Source Db Pa	assword:
	Destination Database:	FileMaker 9	ODBC DSN:	example2_fmp_dan
	Destination Db User:	Admin	Destination (Db Password:

Once the first table has been copied into FmPro Migrator, the yellow Continue... button will become visible. Click the Continue... button to open the Migration Process window.

Step 2 - Import Layouts

			Migratio	n Pro	cess				
Tables	Relationships	TOs	Value Lis	ts	CFs	Layou	ts	Scripts	GUI
F					Layest P				.s FM
Instructions:	Layouts: 21					2			Pass#1
Layout Migration:	Layout Name Assets v13			Size 1790,2	2061	•	Field 36	ls Po 1	ortals
Consolidation, Access	Assets v8 Copy			1792,2	2061		37	1	
to FileMaker Pro and	Bar Chart Gallery			1255,2	2190		3	0	
FileMaker Layout to	Companies			355,12	27		5	0	
HTML, Servoy, Visual	Companies 2)	355.12			15	10	
FoxPro and Access	-								
Within FileMaker 7+	Portals:				- 411			1.1 7:41	
(layout mode). select	Portal Name				ethod		FIE	eid litle	S
all objects on a layout									
then select Copy from									
the Edit menu. Click									
the Add Layout button									
on this screen to copy						,			
from the cliphoard									
into EmPro Migrator									
Each layout can be									
copied individually in									
this manner, or all									
layouts can be									
imported in batch									
mode (see info									
perow). Each layout is									
in the form: Lavouty									
where xx is an									
incrementing number.									
The currently									
selected layout or									

The Layouts tab provides an interface for managing layouts during a migration project. Layouts can be captured from FileMaker either one at a time [1] or in batch mode [2].

Clicking on a layout in the list displays details for the layout, including a thumbnail version of the layout image.

Clicking on a portal displays the portal rectangle on the thumbnail image.

Importing Layouts - Clipboard

• • •			Migration P	rocess				
Tables	Relationships	TOs	Value Lists	CFs	Layouts	Scripts	GUI	
			(XML Level		·	Taylor HT.
1								nes -
Instructions:	Layouts: 21						Pass#1	
Layout Migration: [Used for Table Consolidation, Access	Assets v13 Assets v8 Copy	.,	Siz 179 179	e 90,2061 92,2061	Fie 36 37	elds Po 1 1	rtals	
to FileMaker Pro and FileMaker Layout to HTML, Servoy, Visual FoxPro and Access	Companies 2	y	355	5,127 5,127	5	0		
migration projects.] Within FileMaker 7+ (layout mode), select	Portals: Portal Name		Fill	Method		Field Titles	6	
all objects on a layout then select Copy from the Edit menu. Click								
the Add Layout button on this screen to copy the layout definition from the clipboard								
into FmPro Migrator. Each layout can be copied individually in								
this manner, or all layouts can be imported in batch								
below). Each layout is given a default name in the form: Layoutxx								
where xx is an incrementing number. The currently								
selected layout or								

Clicking the Layout Batch Import button will import layouts from the Clipboard.

Clipboard - Uses AppleScript/WinAutomation to control the FileMaker Pro graphic interface and import each layout using the clipboard.



On macOS, one of the default shortcut keys for Mission Control conflicts with the FileMaker Shift Down Arrow shortcut used for advancing to the next layout. FmPro Migrator will import the same layout many times if this conflict exits. Before importing layouts, disable this conflicting shortcut key in the System Preferences -> Keyboard panel for Mission Control. It is a good idea to disable 3rd party automation tools which might also have conflicting shortcut keys.



The Import All Layouts button starts the process of importing all of the layouts.

Note: The Import Type menu is covered up by the TO Name menu when a layout has been selected in the list - as shown in this screenshot. Also shown in this screenshot is the location of Portal1 on the thumbnail image of the layout, since Portal1 has been selected from the list of portals.

This script utilizes the built-in Graphic User Interface Scripting architecture of MacOS X which is currently disabled.
 Open System Preferences. Click on the Security & Privacy icon. Click the Accessibility icon. Unlock the settings with the lock icon. Click the checkbox for FmPro Migrator. Quit and relaunch FmPro Migrator.
Cancel

On macOS, FmPro Migrator uses AppleScript to perform batch processing tasks with FileMaker Pro database files. Starting with macOS 10.9 (Mavericks), each application which uses the Accessibility API to control the computer needs to be authorized. FmPro Migrator performs a test to verify that it has been authorized to control the computer via AppleScript GUI scripting, and presents this dialog if it has not yet been enabled.

Gener	al FileVault Firewall Privacy
Location Services	Allow the apps below to control your computer.
Contacts	AppleScript Editor.app
Calendars	AppleScript Utility.app
Reminders	Clip Manager 4.app
Facebook	3 🗹 ᢖ FmPro Migrator.app
1 Accessibility	Google Software Update.app
Diagnostics & Usage	
2	
Click the lock to prevent further	changes. Advanced ?

In the macOS System Preferences, click the Security & Privacy icon, (1) click the Accessibility item in the list, (2) click the lock button to allow changes, (3) click the checkmark next to the FmPro Migrator application.

Note: You will need to perform this unlocking process once, for each new version of FmPro Migrator is installed on your computer.

After allowing Accessibility access for FmPro Migrator, it will often be possible to immediately click on the same GUI batch processing button in FmPro Migrator to proceed with the migration. Sometimes you need to re-launch FmPro Migrator after making this change, and it can be helpful to close the System Preferences window to insure that MacOSX has recognized the change.

Step 2 - Select the DDR XML File

$\bigcirc \bigcirc \bigcirc \bigcirc$	Please choose the DDR XML file
	fmpro_migrator_release_401 Q search
David Simpson' David Simpson' Disk Macintosh HD Desktop dsimpson	Imp2_lilat_spec Import Table2 - Win.xml fmp4_filat_spec 200_v03 ODBC FMP6 Tests.rev fmp5_filat_spec 200_v04 ODBC FMP6 Tests.rev fmp9_filat_spec 200_v04 ODBC FMP6 Tests.rev fmPro Mi6 EE.exe 240_test FmPro Mi7 EE.exp 404_test FmPro Mi7 EE.exp 240_test FmPro Mi7 EE.exp archive
Applications	FmPro Mi9 EE Asset_Management3_fp7.xml FmPro Mi5 EE Asset_Management3_fp7.xml Size 1.4 MB Kind XML Property List File
Documents	Image: Second
New Folder	

(1) Select a DDR XML file, (2) click the Open button.

Note: FmPro Migrator Developer Edition requires a Database Design Report as a DDR XML file created with FileMaker Developer/Advanced 7+. This DDR XML file is used by FmPro Migrator to count the number of layouts which will be copied via the clipboard, as well as the order in which the layouts are found within the FileMaker database file. The DDR XML file should be re-created if any layouts have been deleted or moved within the file by using the Manage Layouts dialog.

This DDR XML file needs to be created with the same version of FileMaker Pro Advanced which is being used for the conversion project. The version of FileMaker Pro Advanced should remain the same during the entire project.

FmPro Migrator will loop thru all of the layouts and capture them via the clipboard by using AppleScript or WinAutomation to drive the FileMaker graphical interface.



Step 2 - Troubleshooting - Mis-Matched FileMaker Versions Error [macOS]

FmPro Migrator needs to have an accurate idea of which version of FileMaker Pro is currently running on your computer in order to use the correct AppleScript code to perform each task. This means that it is important to select the correct Source Database and Destination Database on the

main FmPro Migrator window.

If you are capturing layouts from FileMaker Pro, FmPro Migrator will verify that the source database version you selected is the actual version which is running on your computer [see dialog above].

If you are building objects in FileMaker Pro (i.e. value lists, custom functions, scripts, layouts), then FmPro Migrator will verify that the destination database version you selected is the actual version which is running on your computer.

Step 2 - Troubleshooting - Locks Up with No Processing Completed [macOS]



If a batch processing task starts, but appears to lock up with no activity, then force quit and re-launch FmPro Migrator from the Finder and open the Status Window by selecting the File -> Status Window menu item. Click the batch processing button again, and review the results in the Status Window.

FmPro Migrator will continue to log the results of its AppleScript processing handlers in the Status Window as long as the window is open.

As shown above, the ASswitchFMToLayoutMode handler has run, but nothing else has completed. This type of problem can be due to having 2 copies of FileMaker Pro Advanced open at the same time. Some of the commands might get sent to one copy of FileMaker and other commands could get sent to the 2nd copy of FileMaker.

If a single copy of FileMaker Pro Advanced is running, but the FileMakerDB.fp7/FileMakerDB.fmp12 file is not open, a similar problem might also occur.

For more details about the tasks performed by the AppleScript handlers, please see the Troubleshooting AppleScript GUI Automation at the end of this document.

Step 3 - Import Scripts

Step 3 - Scripts Tab



The Scripts tab provides an interface for managing ScriptMaker Scripts during a migration project. Scripts can be captured [1] from FileMaker by copying them to the ClipBoard within the ScriptMaker window within FileMaker Advanced. Once the scripts have been updated by FmPro Migrator, they can then be copied to the Clipboard [2] and pasted back into FileMaker Advanced. Scripts can also be viewed within FmPro Migrator by clicking each script and viewing the text version of the script within the Script Text field [3]. Duplicate or unneeded scripts can also be deleted by selecting the scripts and clicking the Delete button [4].

Step 3 - Copy ScriptMaker Scripts From FileMaker to Clip	pBoard
--	--------



Within FileMaker Advanced, open the ScriptMaker window, select all of the scripts and select Copy from the Edit menu.



Click the Add Scripts from ClipBoard button to paste the scripts into FmPro Migrator.

You will perform this task for every source database file which contains scripts to be added to the destination database file.

Troubleshooting - Duplicate Script Names

Within a multi-file solution, it is possible to have the same script located within several files. However duplicate scripts are not allowed within the new single file FileMaker database. When duplicate scripts are pasted into the new consolidated database file, the duplicated scripts will be renamed with an incrementing numeric suffix. There are a couple of options available to solve this situation.

Option #1:

If duplicated scripts are have the same functionality, just delete the duplicated scripts within the FmPro Migrator scripts window.

Option #2:

If the duplicated scripts contain different functionality, they should be renamed before copying either the scripts or layouts into FmPro Migrator. One technique could be to add a file referencing prefix to each duplicated script to indicate the source of the script. This will insure that references between the scripts and layout objects will be maintained throughout the migration process.

Step 4 - Import Relationships, TOs, Value Lists & Custom Functions



FmPro Migrator imports Relationships, Table Occurrences, Value Lists and Custom Functions by reading the contents of the DDR XML file for each source database file.

Click the Relationships tab on the Migration Process window.

The Relationships tab provides an interface for managing the relationships which will be

migrated into the consolidated database file.

It won't generally be necessary to make changes on either the Relationships or TOs tab when performing a Table Consolidation project. But changes made on both of these tabs and will be reflected within the destination database file.

Tasks which can be performed on the Relationships tab include:

[1] importing Relationships, TOs, Custom Functions and Value Lists from a DDR XML file,

[2] manually adding one relationship at a time,

[3] generating SQL code to represent a relationship in a SQL database (not used for Table Consolidation projects),

[4] creating relationships within a SQL database (not used for Table Consolidation projects),

[5] creating relationships within a FileMaker Advanced database,

[6] deleting selected relationships,

[7] changing Left Table name,

[8] changing Left Table Cascade Create status,

[9] changing Left Table Cascade Delete status,

[10] changing Right Table name,

[11] changing Right Table Cascade Create status,

[12] changing Right Table Cascade Delete status,

[13] manually changing relationship predicate parameters,

[14] manually adding a relationship predicate,

[15] manually deleting a selected relationship predicate.

Step 4 - Click Import Relationships Button

$\Theta \Theta \Theta$	Mig	ration Process		
Tables	Relationships TOs	Value Lists CEs	Layouts Scripts	GUI
Instructions:	Relationships: 77	Right Table		cate Count
Instructions: Relationships Migration - FileMaker to SQL Databases: Within FileMaker 7/8/9 export a DDR report if using FileMaker Developer/Advanced. FileMaker Pro users may manually add Relationships and Predicates on this screen. Click the Import Relationships button to import a DDR xml file for each FileMaker database file, in order to obtain a complete list of all Relationships, Table Occurrences and File References. Once this info has been imported, delete duplicate Table Occurrences. Select all of the Relationships, then click the Create SQL	Client Client Client Underwriter Underwriter Underwriter Self_Ioin Left Table Table: Client Cascade Create: Casc Relationship SQL Code: Predicates: 2 Left Table::Field Client::Client_ID Client::Logic_1_field	Client_Call_Log Horse Policy Policy Inderwriter ade Delete: Table: Cascad	1 2 1 Right Table Horse de Create: Casca Right Table::Field Horse::Client_ID Horse::Inactive	de Delete: ♥
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Click the Import Relationships button to import relationships from the DDR XML file for the source database file.

Step 4	- Select I	DDR XML File
--------	------------	--------------

$\bigcirc \bigcirc \bigcirc \bigcirc$	Please choose the DDR XML file
	fmpro_migrator_release_401 🛟 Q search
David Simpson's David Simpson's Disk Network Macintosh HD Cl Microsoft Wi Desktop dsimpson Applications Developer Documents Documents Novies Movies	dsimpson dcsi_build_cds fmp2_filat_spec import Win.xml postgres dcsi_databases fmp6_filat_spec import Win.xml Shared dcsi_succession fmp6_filat_spec import Win.xml dot_conoroll2007 FmPro Mi 6 EE.exel 403_test fmp7_consulting FmPro Mi 7 EE.app impro_minese.app fmp7_consulting FmPro Mi 7 EE.app impro_mis_acmt
New Folder	Cancel Open

The relationships will be imported from the DDR file and added to the list of relationships on the Relationships tab. TOs, Value Lists and Custom Functions will also be imported from the DDR XML file at the same time, and displayed under the Value Lists and CFs tabs. Adialog will be displayed if there are no Custom Functions or Value Lists found within the DDR XML file.

Step 4 - Value List - Details

$\Theta \Theta \Theta$		Mi	gration Process	5				
Tables	Relationships	TOs	Value Lists	CFs	Layouts	Scripts	GUI	
	Value Lists: 47 Claim Type		K	,	Custom			
Instructions: Value Lists	Claims Adjuster				Custom			0
Value Lists Migration: [Only used for FileMaker Table Consolidation Migrationdjuster1Adjus Projects.] Value Lists are imported automatically when reading an exported DDR on the Relationships tab. Static Value Lists are migrated to the new FileMaker Pro database.	Doh/VC Employee Names Endorsement - Nume Geographical Policy Static Value List: Reporting Updated Report Potential Claim Claim ASD Claim Medical Claim	eric I imits			Custom Custom Field Custom			
.com Solutions Inc.								//.

Clicking on the Value Lists tab displays the Value Lists which were imported from the DDR XML file. Value Lists shown with a type of Custom, are static value lists having a manually edited list of values (as shown in this screenshot). Value Lists displayed with a type of Field, are dynamically generated value lists which get their value from a field within the database. Static value list items can be manually edited by clicking on the Value List and changing the

values. Changes are saved automatically when clicking out of the Static Value List field.

Troubleshooting - Duplicate Value List Names

Within a multi-file solution, it is possible to have the same value list located within several files. However duplicate value lists are not allowed within the new single file FileMaker database. When duplicate value lists are created in the new consolidated database file, the duplicated value list will be renamed with an incrementing numeric suffix. There are a couple of options available to solve this situation.

Option #1:

If duplicated value lists contain the same values, just delete the duplicated value lists within the FmPro Migrator Value Lists window.

Option #2:

If the duplicated value lists contain different values, they should be renamed before copying either the value lists or layouts into FmPro Migrator. One technique could be to add a file referencing prefix to each duplicated value list to indicate the source of the value list. This will insure that references between the value list and layout objects will be maintained throughout the migration process.

O O Migration Process								
Tables	Relationships	TOs Value List	s CFs	Layouts S	Scripts GUI			
			\sim			-		
	Custom Functions:	5 tom Eunction Name	S	Barameters				
Instructions:	3 Amt	Compounded cf		principal:rate:it	erations			
Custom Functions	4 arra	y.cellValueByColTitle		array;rowName	column;delimiter;	useTi		
Migration:	5 Rev	rse		Text				
[Only used for	6 Forr	matNumber_sub		Number;Count	er;ThousandSep	4		
Consolidation	/ IEnc	losinaObiects		L objectName:N	lumber: Lhousand	Sen D		
Migration Projects.]	Custom Function Code:							
automatically when reading an exported DDR on the Relationships tab. Custom Functions are migrated to the new FileMaker Pro database.	Let (raw = If (iterations > 0 ; AmtCompounded_o principal) ; Round (raw ; 2))//endLet	cf (principal + (principal * ra	ate) ; rate ;	iterations - 1);				

Clicking on the CFs tab displays the Custom Functions which were imported from the DDR XML file. Custom Functions and their parameter lists are displayed.

The Custom Function Code can be manually edited by clicking on the Custom Function and

changing contents of the Custom Function Code field. Changes are saved automatically when clicking out of the Custom Function Code field.

Troubleshooting

FmPro Migrator uses embedded AppleScript code to automate importing Layouts, and building Custom Functions, Value Lists, Table Occurrences, Relationships, Scripts and Layouts in FileMaker database files. Detailed info about this AppleScript code is included in this section of the manual.

Troubleshooting - Locks Up with No Processing Completed [macOS]

 Status Window

 2/2/14 5:49:09 PM completed: ASswichFMToLayoutMode [FM13]

 2/2/14 5:49:09 PM started: ASswichFMToLayoutMode [FM13]

If a batch processing task starts, but appears to lock up with no activity, then force quit and re-launch FmPro Migrator from the Finder and open the Status Window by selecting the File -> Status Window menu item. Click the batch processing button again, and review the results in the Status Window.

FmPro Migrator will continue to log the results of its AppleScript processing handlers in the Status Window as long as the window is open.

As shown above, the ASswitchFMToLayoutMode handler has run, but nothing else has completed. This type of problem can be due to having 2 copies of FileMaker Pro open at the same time. Some of the commands might get sent to one copy of FileMaker and other commands could get sent to the 2nd copy of FileMaker.

If a single copy of FileMaker Pro is running, but the FileMakerDB.fp7/FileMakerDB.fmp12 file is not open, a similar problem might also occur.

Generally, FmPro Migrator should detect these types of situations and warn you automatically at the start of automated process.

Troubleshooting - List of AppleScript Handlers

FmPro Migrator uses the following handlers containing dynamically compiled AppleScript code:

ASCheckFMVersion - check the currently running FileMaker version to make sure it matches the selected version

AScheckGUIScriptingMode - Checks to determine if GUI Scripting is enabled for use by AppleScript. If false, it will issue the command to enable macOS Accessibility features on macOS 10.8 or below. For macOS 10.9, the user will be prompted to open System Preferences to enable

Accessibility for FmPro Migrator.

AScloseFMCustomFunctionsWindow - Closes the "Manage Custom Functions..." window by clicking the Ok button.

AScloseFMManageScriptsWindow - Closes the "Manage Scripts..." window by clicking on the close button, selects first script in list in preparation for creating the next script.

AScloseFMRelationshipGraphWindow - Sends a return keystroke to close the FileMaker Relationship Graph window.

AScloseFMValueListsWindow - Closes the "Manage Value Lists..." window by clicking the Ok button.

AScopyFMLayout - Copies the current FileMaker layout into FmPro Migrator.

AScopyLayout2FM - Creates a new empty layout in FileMaker (Pass #1), sets layout name, sets TO Name for new layout, deletes layout header, footer parts, pastes the layout XML already on the clipboard, clicks Yes to extend objects dialog #1, #2.

AScreateFMCustomFunction - Reads Custom Function creation parameters from the Clipboard. Creates a new FileMaker Custom Function, having the proper name, parameters and code, then saves it.

AScreateFMCustomValueList - Creates a FileMaker custom value list and saves it. Field based value lists are also created, but the properties need to be set manually.

AScreateFMRelationship - Reads relationship creation parameters from the Clipboard, storing info in 10 variables, creates a new relationship or a predicate for an existing relationship which is already being worked on.

AScreateFMTO - Gets the TOName and Base Table Name from the Clipboard then creates a new FileMaker TO. Note: Setting the TO color is not supported.

ASdeleteFMLayoutParts (function) - Deletes the Header and Footer layout parts from a new empty layout, leaving the Body part.

ASgetTOListPosition (function) - Returns the position number of a TO name within a list of TOs. The returned value is used for selecting a specific line (TO name) within a popup menu. This needs to be done with a numeric index to the TO name instead of passing in the actual TO name via keystrokes.

ASglobalsAndHandlers (function) - returns the AppleScript code having the global variables and

ASgotoNextFMLayout (function) - Advances to the next FileMaker layout while in layout mode, by sending the control down arrow keystroke.

ASopenFMCustomFunctionsWindow - Opens the "Manage Custom Functions" window using the File menu.

ASopenFMEditRelationhipWindow - Opens Edit Relationship window using command shift r keystroke, waits for window to open.

ASopenFMEditRelationhipWindow - Opens Edit Relationship window, waits for window to open.

ASopenFMManageScriptsWindow - Opens the "Manage Scripts..." window using the Command Shift S keystroke.

ASopenFMManageTablesWindow - Opens "Manage Database" window, clicks on the Tables tab.

ASopenFMRelationshipGraphWindow - Opens "Manage Database" window, clicks on the Relationship Graph tab. NOTE: Doesn't work with 8,9,10 because window doesn't refresh when Relationship Graph tab is clicked.

ASopenFMValueListsWindow - Opens the "Manage Value Lists..." window using the File menu."

ASpasteFMScript - Clicks the first row of the scripts displayed in the "Manage Scripts..." window. Pastes the current script XML on the clipboard using Command V keys.

ASreplaceLayout2FMPPass2 - Selects the contents of the current layout in Layout mode, deletes the contents, pastes the layout contents already on the clipboard. Used during Pass #2 processing during Table Consolidation projects.

ASsaveFMRelationship - Sends keystroke return key to click the Ok button of the Edit Relationship window to save the current relationship.

ASsaveFMRelationship (function) - Sends return key keystroke to click the Ok button of the Edit Relationship window to save the current relationship. Sends another return key keystroke if the Rename TO dialog is displayed.

ASswitchFMToBrowseMode - Switches to Browse Mode using Command b keys.

ASswitchFMToLayoutMode - Switches to Layout Mode, using Command L keys, advances to layout #1.

Export AppleScript or WinAutomation Scrip	ts <u>v</u> i
Export AccessDDRExport Utility	N.
Export VFPExport.exe Utility	
Export FileMaker Template Database	
Display Tips	ЖΤ
Continue Migration	
Create Project File	
Fix Duplicate Columns	
Status Window	

On macOS, the AppleScript code is embedded within FmPro Migrator therefore no installation is required.

It may be helpful to review the AppleScript source code for troubleshooting purposes, therefore it can be exported to the output directory by selecting the File -> Export AppleScript or WinAutomation Scripts menu.

Selecting this menu will save a text file of AppleScript code, a LiveCode AppleScript test stack and a LiveCode performance testing stack to the output directory. These files have been released as open source for use by the FileMaker community.

FmPro Migrator AppleScript Utility???.applescript File



The AppleScript code embedded within FmPro Migrator follows the naming strategy used within the FmPro Migrator AppleScript Utility???.applescript text file.

FmPro Migrator AppleScript Embedded Tester.livecode Stack

00	FmPro Migrator A	AppleScript Embedded Tester	
Output Directory:			3
/Users/dsimpson/Desktop/AppleScript/ Browse		load AppleScript File	
FM Version: 13 This stack tes AppleScript c	sts the features of embedded ode running in a LiveCode stack.		
Button:	Result or Input Parameters:		
Test GUI Accessibility)	Create Relationship	NEW
Test FM Version)		tDI_Maintenance_Recorc
Switch to Layout Mode			tbl_Assets
Switch to Browse Mode			execution error
Create Value List	Category List2-LC-file	Curte Curter Small	
	Office Furniture Computers Telephones2	Create Custom Function	AmtCompounded_cf principal;rate;iterations /* AmtCompounded_cf (principal ; rate ; iterations
Close RelationshipGraph		Open Manage Scripts Window	
Open RelationshipGraph		Close Manage Scripts Window	
Create TO	tbl_AssetsTOFM11	Open Manage Tables Window	
	tbl_Assets		
Click NEXT TO btn			

Many of the AppleScript handlers embedded within FmPro Migrator have been converted into LiveCode handlers within the FmPro Migrator AppleScript Embedded Tester stack file. This stack file serves as a test harness for testing the embedded AppleScript code, prior to implementing it within FmPro Migrator. This stack is also released as open source software.

Download a copy of LiveCode from the <u>www.livecode.com</u> website to open this stack file.

Right click the mouse on any of the buttons to see the code which is being called.

Select the LiveCode Object -> Stack Script menu item to see the stack level handlers.